

# Primary Portfolio

## Value of Money and Spending Choices

### The Treasure Hunt

4 to 7 years

An exciting first foray into the world of money featuring physical activities to keep children engaged as well as an exploration of coins and values.



### Money Through The Ages

4 to 7 years

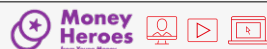
This session looks at how money has evolved into what we use today. As well as helping understand the role of money in society, the session also helps with recognition of the value of money and how we pay for things now.



### Making Wise Choices: The Expedition

7 to 9 years

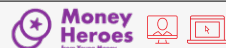
Developed in partnership with Young Money, this session challenges children to think about their purchase choices and decisions. Children will be challenged to consider which of their wants are important and what they can manage without.



### Super Supper Challenge

9 to 11 years

This session focuses on healthy eating as well as staying within a budget. It encourages young people to consider the choices we make around money, based on needs and wants, in particular exploring if it is possible to eat well on a limited budget.



## Budgeting and Saving

### Toy Time

5 to 7 years

Looks at the cost of buying toys and how long it would take to save up for a toy. The lesson helps young people to understand choices that they can make around spending and saving and that others may make different choices.



### Keeping a Record: The Birthday Party

5 to 9 years

In this session the children will plan a birthday party, keep track of their spending & make choices around their birthday budget. This activity shows children how they can create and use records to track their money and keep it in a safe place.



### To Buy or Not to Buy

3 to 9 years

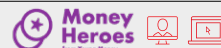
This session helps children to distinguish between needs and wants as well as thinking about spending and saving choices. It explores how we might prioritise things that we might want and how our view on what is a need or want might differ from other people's views.



### Sporting Chance

9 to 11 years

This session explores how easy it can be to get 'carried away' spending money through not considering all the added extras involved in a day out. Children will have the opportunity to plan a day out to see their team play and look at what choices we can make to keep in budget.



## Paying for Things

### A Woodland Adventure

4 to 7 years

This session offers a new kind of forest school as young explorers go on a woodland adventure. Children will have the opportunity to meet a host of woodland creatures including Hoot the Owl to explore the value of money, Dotty the Ladybird to practice counting and money maths; and Savvy the Squirrel to talk about why we save money. This is a fun creative session that supports learning about the value of money and how we pay for things.



### The Lost Purse

7 to 9 years

This session looks at the various 'plastic' cards that are used to pay for things. Children will meet Mrs Thrifty and Mr Spendalot to explore some wise spending choices.



### European Tour

7 to 9 years

Linked to Being a Responsible Citizen within the PSHE framework, children explore their international understanding of money, building understanding of exchange rates through a trip across Europe.



### Going Digital

9 to 11 years

As more people are using cashless payment methods in society today, this session looks at how things are paid for, without physically exchanging money. The session also builds an understanding of credit cards debit cards, and managing a bank account online.



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## Critical Consumer

### Shopping Sense

7 to 9 years

This session gives pupils the opportunity to explore the concept of 'fairness' and engage with real-life dilemmas about how to spend money ethically. They will explore how they can make informed spending decisions and be more aware of how these decisions can impact communities.



### Guarding Against Fraud

9 to 11 years

A guide on how to recognise fraud and protect yourself, your online identity and your money. Highlights money mules and the consequences of getting involved.



### Sustainable Choices

9 to 11 years

This session explores the impact of our spending choices on our environment. From making adjustments to everyday living to choosing how and where you spend your money in order to make cost and eco savings.



### Savvy Shopping

9 to 11 years

Building an understanding of what is value and how we make financial decisions. An exploration of the buying cycle and offers available on the high street and online.



## Financial Future

### Fairer Tales: Stories, Roles and Dreams

4 to 7 years

Familiar stories with a twist featuring princesses that decide not to wait around for that handsome prince but instead take charge of their futures. Explore why we go to work, earning money and how this influences our financial decisions.



### Where Money Comes From

4 to 7 years

Helps to make the connection between having a job and earning money. An introduction to having a bank account and how to access money from your account.



### Household Budgeting

9 to 11 years

A session designed to help young people understand regular household expenses such as rent, council tax, utility bills and food. In learning this they can become more aware of the costs of living at home and when they move out for the first time.



### World of Work

9 to 11 years

Making the links between work, money and future lifestyle goals. This session explores earnings, deductions and the choices we make around spending and our lifestyle.

